



CAMFIN s.p.a.

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PRESS RELEASE

CAMFIN: RIGHTS ISSUE TO BEGIN

- CONSOB APPROVES THE INFORMATION PROSPECTUS
- THE OFFER PERIOD: 9 NOVEMBER THROUGH 27 NOVEMBER. THE TERMS AND CONDITIONS WILL BE DEFINED BY THE BOARD OF DIRECTORS TOMORROW

Milan, 4 November 2009 – Camfin announces that today Consob (Italy's Stock Exchange Commission) authorized the publication of the information prospectus for the rights issue and the admission for listing of the ordinary shares and the relevant warrants attached thereto issued in the capital increase up to a maximum of Euro 70 million to be completed within 31 December 2009 and in the capital increase up to a maximum of Euro 30 million through the issuance of warrants to be exercised in 2011, as approved by the Extraordinary Shareholders' Meeting on 31 July 2009.

The information prospectus will be published from the date of filing with Consob in accordance with the law and be made available to the public at Camfin's registered office, at the Italian Stock Exchange and on the company's website (www.gruppocamfin.it).

Based on the prospectus, the offered rights may be underwritten between 9 November 2009 and 27 November 2009, or will be deemed as forfeited, and may be traded on the stock exchange as of 9 November 2009 through 20 November 2009. Within a month of the expiration of the offer period Camfin, in accordance with the applicable laws and regulations, will offer the unsubscribed for sale on the stock exchange.

Furthermore, tomorrow afternoon the company's Board of Directors will meet to define, together with the bank members of the guarantee syndicate, the terms and conditions of the offer, with particular reference to the unit subscription price of the newly issued shares, the number of shares and the exchange ratio based on which the newly issued shares will be offered, as well as the unit subscription price, the number and the exchange ratio of the relevant warrants attached thereto.

Consob's authorization to the publication of the information prospectus follows the admission for listing on the Mercato Telematico Azionario of "Warrant azioni ordinarie Camfin 2009 – 2011", approved by the Italian Stock Exchange on 2 November 2009.

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