

PRESS RELEASE

SHAREHOLDERS' MEETING

Milan, 12 March 2011. Camfin S.p.A. today announced that its Shareholders' meeting, in ordinary and extraordinary session, will take place at Viale Sarca 214, Milan, at 10.30 a.m. on Friday 22 April 2011 on first call and 10.30 a.m. on Tuesday 26 April 2011 on second call. It is at present expected that the shareholders' meeting can take place on first call.

As well as deliberating on the matter of the approval of the 2010 company accounts, the shareholders' meeting should also address – through slate vote - the renewal of the Board of Directors, which having completed its term expires. The ordinary session will also be called upon to deliberate with regard to the renewal of the authorization to acquire and dispose of its own shares. In extraordinary session, modifications to the company bylaws will be proposed. These are primarily aimed at adopting into the bylaws some powers foreseen by the Italian legislator when it adopted community directives regarding the exercising of certain powers by shareholders in listed companies (shareholders' rights directive).

The Directors' reports and the proposals for deliberation regarding all matters in the order of the day are available to the public at the Company's headquarters - 25 Viale Piero e Alberto Pirelli, Milan – and Borsa Italiana S.p.A. and published on the Company's website www.gruppocamfin.it as here indicated:

- today, in concomitance with the publication of the calling of the shareholders' meeting, the Directors' reports relative to the nomination of the Board of Directors are available;
- by 23 March 2011, the reports relating to the acquisition and disposal of own shares and modification to the bylaws will be available;
- by 31 March 2011 the annual Financial Report – including the 2010 results, the consolidated balance sheet, the report on operations and the attestation of article 154-bis, comma 5, of the legislative decree of 24 February 1998, no. 58 – together with the reports of the internal and external auditors, the annual report on company governance and proprietary structure.

The documentation relating to controlled or related companies will be available at the company's headquarters by 31 March 2011.

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